

Date: 7<sup>th</sup> February, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001

Dear Sir/ Ma'am,

**Sub: Outcome of Board Meeting held today i.e., Friday, 7<sup>th</sup> February, 2025**  
**Ref: Security Id: VIVANTA / Code: 541735**

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held on today i.e., Friday, 7<sup>th</sup> February, 2025 at the registered office of the Company situated at 403/TF, Sarthik II, Opp Rajpath Club, S.G Highway, Bodakdev, Ahmedabad, Gujarat, India – 380 054, which commenced at 04:00 P.M. and concluded at 06:15 P.M., has considered and approved Allotment of 38,25,000 (Thirty-Eight Lakhs Twenty-Five Thousand) fully paid-up Equity Shares having face value of Re. 1.00/- (Rupee One Only) each, at a price of Rs. 4.00/- (Rupees Four Only) each, aggregating to Rs. 1,53,00,000/- (Rupees One Crore Fifty-Three Lakhs Only) for consideration other than cash being payment to be made towards the acquisition of 2,55,000 Equity Shares representing 51.00% of the Shareholding of the Trinity Ganesh Private Limited (“Target Company”) (herein after referred to as “**Swap of Shares**”) on a preferential basis in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018 and in terms of Principal approval received from BSE Limited dated January 31, 2025 as mentioned in “**Annexure - A**”.

Consequently, post-allotment of Equity shares, the Paid-up Equity Share Capital of the Company has increased from Rs. 12,50,00,000/- divided into 12,50,00,000 Equity shares having face value of Re. 1.00/- each to Rs. 12,88,25,000/- divided into 12,88,25,000 Equity shares having face value of Re. 1.00/- each.

The new Equity shares issued shall rank pari-passu with the existing Equity shares of the Company.

Kindly take the same on your record and oblige us.

Thanking You.

**For, Vivanta Industries Limited**

**Hemant A. Parikh**  
**Managing Director**  
**DIN: 00027820**

**Annexure A**

***Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015***

Sr. No.	Particulars	Issue of Equity Shares of the Company for Consideration Other than Cash (Share Swap)
1.	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity Shares of face value e. 1.00/- each.
2.	Type of Issuance (further public Preferential Allotment offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 38,25,000 fully paid-up equity shares of the Company having face value of Re. 1.00/- (Rupee One Only) each.
4.	Issue Price	Issue at a price of Re. 4.00/- (Rupees Four Only) per equity share (including a premium of Rs. 3.00/- each) aggregating to 1,53,00,000/- for consideration other than cash by way of swap of share.
5.	Names of the Investors	As per mentioned Annexure I
6.	Tenure/ Conversion	Not Applicable

**Annexure I**

***(List of allottees for Equity shares on preferential basis)***

Sr. No.	Name of the Allottee(s)	Category	No. of Equity shares allotted
1.	Patel Jayantibhai Hirdas	Non-Promoter	21,80,250
2.	Minesh Somabhai Patel	Non-Promoter	3,82,500
3.	Patel Dharmishthaben Mineshkumar	Non-Promoter	3,82,500
4.	Keyur N Shah HUF	Non-Promoter	2,29,500
5.	Vrujesh B Shah HUF	Non-Promoter	2,29,500
6.	Acharya Urvish M	Non-Promoter	2,29,500
7.	Sachin Anraj Kumar Sanghvi	Non-Promoter	1,91,250
	<b>Total Shares</b>		<b>38,25,000</b>